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WEEKLY REPORT | 27TH FEBRUARY | 2026

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## Top Petrochemical Plant News Of the Day

- Lotte Chemical is likely to suspend operations for three years at its Naphtha Cracking Centre (NCC) with an annual capacity of 1.1 million metric tons per year, as part of a restructuring plan. The Cracker is located in Daesan, South Korea. The shutdown is aimed at easing industry-wide oversupply pressures.
- Dalian Hengli is planning to shut its Styrene Unit for maintenance work. The Unit is located in North east China, with the production capacity of 720,000 MT/Year.
- Taiyo Vinyl has shut its Polyvinyl Chloride (PVC) Plant early this week and is likely to remain shut until mid-April 2026 for maintenance work. The Plant is located in Yokkaichi, Japan, with a production capacity of 310,000 MT/Year.
- ZPC is planning to shut its No.1 Paraxylene (PX) Line for maintenance work. The Line is located in Zhoushan, China with a production capacity of 2 Million Tons/Year.
- Heilongjiang Longjiang Chemical has reduced run rate at its Bisphenol A (BPA) Unit. The Unit is located in Daqing, Heilongjiang, China, with a production capacity of 200,000 Tons/Year.
- Shandong Minxiang Science & Technology has shut its Propylene Oxide (PO) Plant for maintenance work. The Plant is located in Shandong province, China, with a production capacity of 150,000 Tons/Year.
- Lihuayi Weiyuan Chemical has restarted its Propane Dehydrogenation (PDH) Unit after maintenance work. The Unit is located in China, with a Propylene production capacity of 600,000 MT/Year.
- Invista has restarted its Propane Dehydrogenation (PDH) Unit after maintenance work. The Unit is located in Houston, Texas, USA, with a Propylene production capacity of 658,000 Tons/Year.
- SHARQ has postponed the shutdown of its No.1 Monoethylene Glycol (MEG) Unit. The Unit is located in Al Jubail, Saudi Arabia, with a production capacity of 450,000 Tons/Year.
- Kumho P&B Chemicals has delayed the turnaround at its No.3 Phenol/Acetone Unit. The Unit is located in Yeosu, South Korea, with a Phenol production capacity of 270,000 Tons/Year and Acetone capacity of 165,000 Tons/Year.

## Miscellaneous News

- India's Q3 GDP (Gross Domestic Product) growth recorded at 7.8% in Q3 of 2025-26, compared to 8.2% in the previous quarter.
- DGTR issued notification regarding initiation of a countervailing duty investigation into imports of PVC Suspension Resins originating from China PR. Kindly refer the attached circular for detailed information
- ENEOS Corp has announced its March Benzene Asian Contract Prices (ACP) at US\$ 795/MT.
- Jiangxi Xin Lian Xin is likely to build a 100,000 Tons/Year bio-based green Methanol Project in Jiujiang, Jiangxi province, China.

## Weekly Global Price Assessment of Crude Oil & Naphtha

Crude Oil	Brent Crude Oil (US\$/bbl.)		WTI Crude Oil (US\$/bbl.)	
Crude Oil	72.54	1.29	66.85	0.87

FEEDSTOCK	CFR JAPAN (US\$/MT)		Europe (US\$/MT)	
Naphtha	605	-10	565	-10

## Weekly Global Price Assessment of Feedstock

FEEDSTOCK	CFR China (US\$/MT)		FOB KOREA (US\$/MT)		CFR SEA (US\$/MT)	
Propylene	845	5	795	NC	755	5
Styrene	980	20	980	15		

FEEDSTOCK	CFR SEA (US\$/MT)		CFR NEA (US\$/MT)	
Ethylene	690	NC	710	NC

FEEDSTOCK	CFR SEA (US\$/MT)		CFR FEA (US\$/MT)	
EDC	230	NC	225	5
VCM	535	20	500	5

### Spot PP, PE & PVC Price of China

Grades	Amount (RMB/MT)	Change (RMB/MT)
PP	6663	23
HDPE	7312	-63
LDPE	8683	-17
LLDPE	6605	-170
PVC	4555	-61

### Weekly Global Price Assessment of PP

Grades	CIF Nhava Sheva		CFR SEA (US\$/MT)		CFR China (US\$/MT)		FAS USA (US\$/MT)		FD Europe (Euro/MT)	
PP Film	950	10	910	15	880	20				
PP Injection	930	10	870	15	840	20	925	-25	930	-20
PP Raffia	930	10	870	15	840	20				

### Weekly Global Price Assessment of PE

Grades	CIF Nhava Sheva (US\$/MT)		CFR SEA (US\$/MT)		CFR China (US\$/MT)		FAS USA (US\$/MT)		FD Europe (Euro/MT)	
HD Film	940	20	865	-5	850	-10	935	NC	930	20
HD Inj.	925	15	855	-5	805	-5	870	-10	950	20
HD Blow	930	30	860	-5	805	-5	840	-10	930	20
LDPE	1080	10	1030	NC	940	NC	1045	20	1150	10
LLDPE	930	30	845	-5	780	NC	870	NC	930	-10

## Weekly Global Price Assessment of PVC & PET

Grades	CIF Nhava Sheva (US\$/MT)		CFR SEA (US\$/MT)		FAS USA (US\$/MT)		FD Europe (Euro/MT)	
PVC	720	NC	680	NC	650	10	770	NC
PET	910	NC	875	10			880	NC

## Weekly Global Price Assessment of PS & ABS

Grades	CIF Nhava Sheva (US\$/MT)		CFR SEA (US\$/MT)		FAS USA (US\$/MT)		FD Europe (Euro/MT)	
GPPS	1060	NC	1115	20	1230	-10	1360	40
HIPS	1150	NC	1185	20	1285	-10	1460	40
ABS	1300	NC	1325	15			1560	10

## Open Market Prices (INR)

Grades	Mumbai (Rs./Kg)		Delhi (Rs./Kg)
PP Film	96.5	1	99
PP Inj.	94.5	1.5	98
PP Raffia	94.5	1.5	98
HM	95	-1	99
HDPE Inj.	94.5	-1.5	97
HDPE Blow	93.5	-0.5	101.5
LD Film	109	-2	117
LLD Film	94.5	0.5	98
PVC	74	NC	74.75
EVA	127	-5	-
GPPS	105	NC	-

## About PolymerMIS:

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PolymerMIS (Polymer Market Intelligence Source) provides Web, Mobile and Whatsapp based alerts for a wide range of Petrochemical Products like PP, HDPE, LDPE, LLDPE, EVA, PVC, PET, ABS, SAN, GPPS, HIPS, etc. and Feedstock including Naphtha, Ethylene, Propylene, EDC, VCM, Styrene Monomer,. We bring the Real-time Breaking News as it happens, including Market Trends, Quotes, Moves, Analysis, Data, Predictions, and much more. We provide everything you need to know to stay informed and react to changing market conditions of the Plastic Industry worldwide.

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